



WESTERN KENTUCKY UNIVERSITY

Western Kentucky University Foundation, Inc. College Heights Foundation

Endowment Match Program 2009-2010 Summary Report

This report covers the activities and expenditures supported at Western Kentucky University under the Endowment Match Program. Western Kentucky University submitted requests for \$2,439,000 in matching funds to the Council on Postsecondary Education for fiscal years 2008-2010. These were disbursed as of June 30, 2010. A total of \$14,211,209 was requested between 1998 and 2010; Council staff processed all of those requests and disbursed the entire amount to Western Kentucky University. WKU then transferred the funds to either the Western Kentucky University Foundation or the College Heights Foundation under custodial agreements. With these funds, the match program has helped create or expand a cumulative total of 72 endowments valued at \$29,349,809 as of June 30, 2010 (Table 7).

Since the program's inception in 1998, private donations and state matching funds supported the addition or expansion of two endowed chairs, 25 professorships, 16 scholarship funds and 29 mission support activities at Western Kentucky University (Table 1). As of June 30, most of those activities were operational.

Endowment Activity

As shown in Table 1, matching program funds were used to create two endowed chairs, 25 endowed professorships, 16 endowed scholarships and 29 mission support projects since its inception in 1998. Of these activities, the two chairs were occupied, 21 of the professorships

were occupied or reporting expenditures, 14 of the scholarships made awards and 28 of the mission support projects reported expenditures. As of fiscal year-end, a total of 65 were active. Details concerning these chairs and professorships may be found on our website at www.wku.edu/IA/bucks.

Table 1: Match Program Positions, Programs, and Projects Established During Fiscal Year 2009-2010 and Since Program Inception

| Activity | 2009-2010 | | 1998-2010 | |
|--------------------------|--------------------|----------------|--------------------|----------------|
| | Number Established | Number* Active | Number Established | Number* Active |
| Chairs | 1 | 2 | 2 | 2 |
| Professorships | 6 | 20 | 25 | 20 |
| Fellowships | 0 | 0 | 0 | 0 |
| Scholarships | 3 | 14 | 16 | 14 |
| Mission Support Projects | 3 | 29 | 29 | 29 |
| Totals | <u>13</u> | <u>65</u> | <u>72</u> | <u>65</u> |

* Includes number of faculty positions occupied, number of student aid programs making awards and number of mission support projects recording expenditures.

Demographic Information

The majority of the match program faculty recipients are male. As of June 30, 2009, a total of 22 visiting professors and WKU faculty were receiving honorariums or salary supplements through the program (see Table 2). The occupants of 13 of those positions (or 65 percent) were male and seven (or 35 percent) were female.

Table 2: Gender of Match Program Faculty and Staff
As of June 30, 2010

| | Male | Female | Total |
|------------|------|--------|-------|
| Chairs | 2 | 0 | 2 |
| Professors | 14 | 6 | 20 |
| Staff | 0 | 0 | 0 |
| Total | 16 | 6 | 22 |

The majority of chairs and professors supported through the program are white, non-Hispanics. As can be seen in Table 3, as of June 30, 2009, of the 22 match program faculty, 16 (or 86 percent) were white, one (or 5 percent) was black and two (or 9 percent) were Asian.

Table 3: Race of Endowment Match Program Faculty and Staff
As of June 30, 2010

| | White | Black | Am. Indian | Asian | Hispanic | Total |
|----------------|-----------|----------|---------------|----------|----------|-----------|
| Chairs | 1 | 0 | 0 | 0 | 0 | 1 |
| Professorships | 18 | 1 | 0 | 2 | 0 | 21 |
| Staff | 0 | 0 | 0 | 0 | 0 | 0 |
| Total | <u>19</u> | <u>1</u> | <u>0</u> | <u>2</u> | <u>0</u> | <u>22</u> |

Overall, the number of minority faculty employed through the match program remained constant from fiscal year 2009 to fiscal year 2010, due to the decrease in the number of visiting professors. By the end of the year, 14 percent of all faculty supported with program funds were minorities. This represents the same percentage in the number of minority faculty employed between fiscal year-end 2009 and 2010.

The number of students receiving financial aid awards through the program decreased during 2009-2010. During the fiscal year, a total of 35 undergraduate and graduate students received scholarship awards that were funded with endowment proceeds (see Table 4). This represented an decrease of 14.3 percent from 2009-2010. However, ten of the scholarship recipients (or 28.5 percent) were minority students, which is a six percent increase from last year.

Table 4: Gender and Race of Match Program Financial Aid Recipients
For Awards Made During Fiscal Year 2009-2010

| | <u>White</u> | <u>Black</u> | <u>Am. Indian</u> | <u>Asian</u> | <u>Hispanic</u> | <u>Total</u> |
|------------------------|------------------|-----------------|-----------------------|-----------------|-----------------|------------------|
| Scholarship Recipients | | | | | | |
| Male | 4 | 2 | 0 | 0 | 1 | 7 |
| Female | <u>21</u> | <u>4</u> | <u>0</u> | <u>1</u> | <u>2</u> | <u>28</u> |
| Total | <u><u>25</u></u> | <u><u>6</u></u> | <u><u>0</u></u> | <u><u>1</u></u> | <u><u>3</u></u> | <u><u>35</u></u> |

In terms of gender, the majority of financial aid recipients were female. Seven of the 35 scholarship recipients (20 percent) were male and twenty eight were female (80 percent). The number of total scholarship recipients decreased between fiscal years 2009 and 2010; the number of females decreased from 31 to 28 and the number of male recipients decreased from 9 to 7.

Sources of Funds

During fiscal year 2009-10, Western Kentucky University received \$2,439,000 in state funds through the Endowment Match Program (Table 6). All state funds were matched with cash gifts and pledges from private sources through the Western Kentucky University Foundation and College Heights Foundation. Since 1998, a total of \$29,120,416 in private and state funds was used to create or expand 72 endowments. Over half of the funds received from private sources was in cash or cash equivalent gifts (\$14,909,207 or 99.5 percent) and the remainder is in outstanding pledges (\$1,377,316 or .5 percent).

Areas of Concentration

The 2002-2004 Endowment Match Program Guidelines stipulate that 50 percent of any matching gifts and pledges received after October 1, 2003, must be used to support the Programs of Distinction at comprehensive institutions. All gifts and pledges used by WKU for this matching program were documented before this deadline. However, Western Kentucky University has two approved Programs of Distinction: The Center for the 21st Media and The Applied Research and Technology Program. Through June 30, 2010, Western Kentucky University received all \$14,211,209 of its 1998-2010 match program appropriation. That amount was matched with \$16,286,523 in cash gifts and pledges, bringing the total amount of the 1998-2010 program funds to \$29,349,809. Of that amount, \$6,945,881 or 28.1 percent will be used to support positions in the Council on Postsecondary Education Programs of Distinction for WKU and \$8,874,249 or 35.9 percent will be used to support the new economy priority areas. Those priority areas include: Human Health and Development (25.9 percent), Biosciences (.4

percent), Materials Science and Advanced Manufacturing (0.0 percent), Information Technologies and Communications (11 percent), and Environmental and Energy Technologies (0.0 percent).

Table 5: Match Program Funds Dedicated to Council Priority Areas
For All Matched Appropriation Funds

| | <u>State Funds *</u> | <u>Private Funds **</u> | <u>Total Funds</u> | <u>Percent of Total</u> |
|---------------------------------|----------------------|-------------------------|---------------------|-------------------------|
| Programs of Distinction | | | | |
| Applied Research and Technology | \$3,839,500 | \$ 4,634,381 | \$8,473,881 | 29.1% |
| Center for 21st Media | <u>736,000</u> | <u>661,000</u> | <u>1,397,000</u> | <u>4.8%</u> |
| Sub-total | 4,575,500 | 5,295,381 | 9,870,881 | 33.9% |
| New Economy Areas | | | | |
| Human Health | 3,058,579 | 3,093,670 | 6,152,249 | 21.1% |
| Biosciences | 50,000 | 50,000 | 100,000 | .4% |
| Materials Science | - | - | - | - |
| Information Tech | 1,311,000 | 1,311,000 | 2,622,000 | 9.0% |
| Environmental Tech | <u>-</u> | <u>-</u> | <u>-</u> | <u>-</u> |
| Sub-total | 4,419,579 | 4,454,670 | 8,874,249 | 30.6% |
| Other Disciplines | 5,216,130 | 5,159,156 | 10,375,286 | 35.6% |
| Total | <u>\$ 14,211,209</u> | <u>\$14,909,207</u> | <u>\$29,120,416</u> | <u>100.0%</u> |

* Includes all match program appropriation funds received by the university.

** Includes only cash gifts and pledges that were used to match appropriation funds received.

WKU's 2008-10 match program appropriation equals \$2,439,000. As of June 30, 2010, all requests were submitted and fully matched.

Earnings and Expenditures

As of June 30, 2010, the total market value of the 72 endowment accounts established under the Endowment Matching Program was \$27,319,461 (Table 7). Of that amount, \$14,211,209 (or 52.0 percent) was state funds and \$13,108,252 (or 48 percent) were gift funds, interest income and market growth or loss. Foundation records show an outstanding balance of \$1,377,316 in unpaid pledges on these accounts. Over \$1,136,500 was expended for program activities during the fiscal year ending June 30, 2010.

Table 6

**Western Kentucky University Foundation
Endowments Established or Expanded with State Funds
During Fiscal Year 2009-2010**

| Endowment Name | Date Established/ Expanded | State Funds | Private Funds | | | Grand Total |
|--|----------------------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| | | | Gifts | Pledges | Total | |
| Endowments Established: | | | | | | |
| Jarve Endowed Honors College Professorship | 6/20/2008 | 500,000 | - | 400,000 | 400,000 | 900,000 |
| Leichhardt Professorship in Horticulture | 9/25/2008 | 500,000 | 210,000 | 300,000 | 510,000 | 1,010,000 |
| Innovation in Sustainability | 10/10/2008 | 50,000 | 2,000 | 8,000 | 10,000 | 60,000 |
| Endowment for Research | 4/9/2009 | 375,000 | 92,315 | 282,685 | 375,000 | 750,000 |
| Ritter Family Professorship | 5/7/2009 | 500,000 | 1,200,000 | - | 1,200,000 | 1,700,000 |
| Halton Fund for Economic Development in Allen County | 8/24/2009 | 50,000 | 10,000 | 40,000 | 50,000 | 100,000 |
| Joseph J. Zaydon, Jr. M.D. Endowed Pre-Medical Scholarship | 12/17/2009 | 150,000 | 35,161 | 129,504 | 164,665 | 314,665 |
| Endowments Expanded: | | | | | | |
| Ted Middleton Scholarship | 6/11/2007 | 164,000 | 166,347 | - | 166,347 | 330,347 |
| Fleishcaker/Greene Fund for Excellence in First Amendment Issues | 9/4/2007 | 150,000 | 75,000 | 75,000 | 150,000 | 300,000 |
| Endowment Funds Moved: | | | | | | |
| None | | - | - | - | - | - |
| Grand Total | | <u>\$ 2,439,000</u> | <u>\$ 1,790,823</u> | <u>\$ 1,235,189</u> | <u>\$ 3,026,012</u> | <u>\$ 5,465,012</u> |

Western Kentucky University
Western Kentucky University Foundation
College Heights Foundation
Table 7: Components of Change in Endowment Market Value
From Beginning to End of Fiscal Year 2009-10

| Endowment Title | Date Established | Prior to 7/1/09 | | | | Year 7/1/09-6/30/10 | | | | | |
|---|------------------|----------------------|----------------|------------------------|-------------------------------|----------------------|----------------|----------------------------|---------------------------|------------------------|-------------------------------|
| | | State Funds Received | Gifts Received | Market Value 6/30/2009 | Outstanding Pledges 6/30/2009 | State Funds Received | Gifts Received | Investment Earnings (Loss) | Earnings Expended 2009-10 | Market Value 6/30/2010 | Outstanding Pledges 6/30/2010 |
| Existing Endowments: | | | | | | | | | | | |
| Layne Professorship in Mechanical Engineering | 9/25/1998 | 500,000 | 476,000 | 810,992 | 25,000 | - | - | 75,751 | (73,877) | 812,865 | 25,000 |
| Zuheir & Susan Sofia Scholarship Fund for International Students | 10/31/1998 | 250,000 | 250,000 | 527,968 | - | - | - | 70,084 | (37,278) | 560,774 | - |
| Mattie Newman Ford Professorship in Entrepreneurship | 11/19/1998 | 500,000 | 501,528 | 885,396 | - | - | - | 83,695 | (43,076) | 926,015 | - |
| Mary R. Nixon Professorship in Accounting | 1/4/1999 | 500,000 | 501,545 | 956,775 | - | - | 40 | 91,103 | (38,403) | 1,009,515 | - |
| Jerry E. Baker Professorship in Music | 1/28/1999 | 500,000 | 501,166 | 917,202 | - | - | 250 | 87,495 | (50,966) | 953,981 | - |
| Hays Watkins Visiting CEO Professorship | 9/28/1999 | 311,000 | 621,239 | 884,569 | - | - | - | 84,260 | (16,727) | 952,101 | - |
| J. Clifford Todd Professor in Longevity and Healthful Living | 10/31/1999 | 500,000 | 500,000 | 1,222,398 | - | - | - | 174,999 | (58,990) | 1,338,407 | - |
| CHC/Centercare Visiting Professorship | 1/7/2000 | 315,209 | 350,000 | 554,125 | - | - | - | 52,671 | (21,459) | 585,337 | - |
| Leon Page Professorship in Banking & Financial Planning | 1/10/2000 | 500,000 | 500,000 | 795,516 | - | - | - | 75,704 | (59,464) | 811,756 | - |
| Wm. M. McCormack Professorship | 1/11/2000 | 500,000 | 500,000 | 954,494 | - | - | - | 90,871 | (30,102) | 1,015,263 | - |
| Hall Professorship in Construction Engineering | 1/18/2000 | 500,000 | 500,001 | 840,524 | - | - | 412 | 77,818 | (85,729) | 833,024 | - |
| Faculty Fund for Excellence in Ogden College/Hard Sciences | 4/27/2000 | 5,870 | 5,870 | 3,029 | - | - | - | 288 | (48) | 3,269 | - |
| Boyd-Lubker Visiting Scholars Program | 5/4/2000 | 100,000 | 100,100 | 171,366 | - | - | - | 16,338 | (2,908) | 184,796 | - |
| Johnson & St. Clair Center for Gifted Studies Faculty Support | 5/12/2000 | 12,500 | 12,500 | 26,318 | - | - | - | 2,504 | (421) | 28,401 | - |
| Potter College of Arts Dean's Fund for Excellence | 5/18/2000 | 12,500 | 12,503 | 25,282 | - | - | - | 2,406 | (405) | 27,283 | - |
| Ogden College of Science and Engineering Dean's Fund for Excellence | 5/18/2000 | 12,500 | 12,500 | 23,854 | - | - | - | 2,270 | (382) | 25,742 | - |
| Gordon Ford College of Business Dean's Fund for Excellence | 5/18/2000 | 12,500 | 12,500 | 22,858 | - | - | - | 2,176 | (998) | 24,036 | - |
| College of Education Dean's Fund for Excellence | 5/18/2000 | 12,500 | 12,750 | 24,566 | - | - | - | 2,340 | (393) | 26,513 | - |
| Ward Visiting Professorship for Women's Studies | 5/25/2000 | 110,000 | 110,000 | 156,650 | - | - | - | 14,995 | (8,133) | 163,512 | - |
| Larry B. Shelton Dean's Fund for Excellence | 5/25/2000 | 15,000 | 15,000 | 27,145 | - | - | - | 2,568 | (1,782) | 27,931 | - |
| Minority Teacher Support Endowment | 6/12/2000 | 25,000 | 54,897 | 74,070 | - | - | 175 | 7,064 | (3,174) | 78,135 | - |
| Gail Martin Lecture & Faculty Development Series | 6/12/2000 | 25,000 | 33,480 | 84,112 | - | - | 50 | 8,057 | (4,628) | 87,591 | - |
| Bell Fund for Civil Engineering | 6/30/2000 | 125,000 | 125,615 | 196,646 | - | - | 50 | 18,714 | (3,148) | 212,263 | - |
| Jim Scott Professorship | 7/10/2000 | 1,000,000 | 1,001,000 | 1,709,384 | - | - | - | 161,186 | (115,640) | 1,754,930 | - |
| Knically Professorship in Leadership Studies | 7/19/2000 | 500,000 | 504,420 | 942,471 | - | - | - | 89,872 | (27,193) | 1,005,150 | - |
| M. Eddie Carter Gifted Studies Faculty Fund | 7/27/2000 | 25,000 | 25,000 | 46,071 | - | - | - | 4,384 | (737) | 49,718 | - |
| Lester and Dorothy Reeves Institutional Fund for Gerontology | 8/1/2000 | 100,000 | 100,172 | 207,595 | - | - | - | 29,309 | (10,000) | 226,904 | - |
| Bramham/Collins Visual & Performing Guest Artist Endowment | 8/1/2000 | 60,000 | 60,000 | 105,039 | - | - | - | 10,014 | (5,727) | 109,327 | - |
| Gordon Ford College of Business Endowment | 8/4/2000 | 50,000 | 50,020 | 96,988 | - | - | - | 9,293 | (25,988) | 80,293 | - |
| Moseley-Watkins Fund for Excellence in English | 8/10/2000 | 2,500 | 7,566 | 9,724 | - | - | - | 943 | (604) | 10,062 | - |
| Cangemi Faculty Award for COE | 9/4/2000 | 15,000 | 17,500 | 32,545 | 500 | - | - | 3,045 | (1,507) | 34,083 | 500 |
| Walter N. Scott Professorship in Biology | 12/4/2000 | 250,000 | 300,080 | 551,576 | - | - | 50,000 | 52,591 | (9,303) | 644,864 | - |
| Tom Gorin Dean's Fund for Excellence | 12/31/2000 | 25,000 | 25,000 | 45,309 | - | - | - | 4,322 | (1,309) | 48,322 | - |
| Service One Credit Union Endowed Scholarship Fund | 2/1/2001 | 10,000 | 74,230 | 73,674 | - | - | 15,400 | 6,979 | (4,299) | 91,754 | - |
| Kerr - Greulich Endowment for Ogden College | 3/30/2001 | 114,500 | 452,348 | 526,187 | - | - | 176,047 | 48,695 | (29,183) | 721,745 | - |
| Betty Lou Smith Scholarship and Ben Corbin Memorial Scholarship | 5/24/2001 | 80,000 | 82,525 | 167,199 | - | - | - | 20,691 | (3,000) | 184,890 | - |
| Paul G. & Ernestine G. Hatcher Modern Languages Lecture Series | 11/6/2001 | 25,000 | 25,000 | 52,260 | - | - | - | 7,528 | (484) | 59,305 | - |
| Pat Eubank French Memorial Scholarship Fund | 12/17/2001 | 54,630 | 48,790 | 110,709 | 11,210 | - | 400 | 15,895 | (3,333) | 123,671 | 10,810 |
| Harlin Parker Scholarship Fund | 12/31/2001 | 10,000 | 14,555 | 30,677 | - | - | - | 4,423 | - | 35,100 | - |
| Sofia International Faculty Fund for Excellence | 1/31/2002 | 200,000 | 165,000 | 381,031 | 50,102 | - | 10,000 | 36,192 | (7,643) | 419,580 | 40,102 |
| Gifted Studies Professorship | 5/9/2002 | 500,000 | 469,767 | 975,850 | 30,234 | - | 30,233 | 94,949 | (28,493) | 1,072,540 | - |
| Budde Fund for Excellence in Journalism | 5/29/2002 | 86,000 | 80,000 | 164,325 | 6,000 | - | - | 15,790 | (10,931) | 169,184 | 6,000 |
| Commonwealth Health Corporation Scholarships | 5/31/2002 | 500,000 | 687,500 | 1,005,071 | - | - | - | 95,645 | (16,084) | 1,084,631 | - |
| Dero Downing Spirit Makes the Master Scholarship | 6/24/2002 | 90,000 | 90,000 | 172,965 | - | - | - | 24,737 | (9,375) | 188,327 | - |
| Caleb Slaton/Logan Aluminum Endowed Scholarship Fund | 7/31/2002 | 50,000 | 50,000 | 95,113 | - | - | - | 13,674 | (5,000) | 103,787 | - |
| Tom and Nancy Baird Kentucky Library Endowment | 9/30/2002 | 50,000 | 54,550 | 127,529 | - | - | 1,000 | 18,501 | (5,749) | 141,281 | - |
| Thomas R. and Judith L. Hunt Scholarship Fund | 10/9/2002 | 50,000 | 25,041 | 122,547 | - | - | - | 17,715 | - | 140,262 | - |
| Excellence Fund for Music - Symphony | 10/16/2002 | 50,000 | 61,288 | 105,766 | - | - | 108 | 10,161 | (7,661) | 108,374 | - |

| Endowment Title | Date Established | Prior to 7/1/09 | | | | Year 7/1/09-6/30/10 | | | | | | |
|---|------------------|----------------------|-------------------|------------------------|-------------------------------|----------------------|------------------|----------------------------|---------------------------|------------------------|-------------------------------|------------------|
| | | State Funds Received | Gifts Received | Market Value 6/30/2009 | Outstanding Pledges 6/30/2009 | State Funds Received | Gifts Received | Investment Earnings (Loss) | Earnings Expended 2009-10 | Market Value 6/30/2010 | Outstanding Pledges 6/30/2010 | |
| Glenn R. and Joan B. Garrison Scholarship Fund | 11/7/2002 | 100,000 | 100,594 | 240,772 | - | - | - | 34,532 | (8,375) | 266,929 | - | |
| Pelino Fund for Excellence in Communications | 12/31/2002 | 50,000 | 75,003 | 126,340 | - | - | - | 11,354 | (2,016) | 135,678 | - | |
| Greenview Regional Hospital Fund for Nursing | 3/14/2003 | 100,000 | 100,000 | 208,733 | - | - | - | 19,944 | (6,152) | 222,525 | - | |
| Froct Family Professorship in History | 3/21/2003 | 500,000 | 501,000 | 968,289 | - | - | 1,000 | 92,225 | (41,007) | 1,020,507 | - | |
| Confidential Visiting Professorship in Education | 4/28/2003 | 250,000 | 250,000 | 479,729 | - | - | - | 45,912 | (14,442) | 511,199 | - | |
| US Bank Fund for Excellence in Music | 5/15/2003 | - | 28,000 | 45,488 | - | - | - | 4,353 | (1,443) | 48,398 | - | |
| Athena Cage Scholarship Fund | 5/15/2003 | 50,000 | 10,198 | 22,906 | 11,802 | - | - | 2,187 | (1,557) | 23,536 | 11,802 | |
| Mr. and Mrs. Raymond Simmons Agriculture Scholarship Fund | 5/28/2003 | 50,000 | 48,613 | 103,153 | 1,387 | - | 1,387 | 13,691 | (4,375) | 113,856 | - | |
| Gildersleeve Fund for Geology and Geography | 6/6/2003 | 50,000 | 42,587 | 85,297 | 7,913 | - | - | 8,066 | (5,893) | 87,469 | 7,913 | |
| Turner Professorship in Journalism | 7/1/2003 | 500,000 | 500,290 | 1,040,616 | - | - | - | 99,447 | (62,848) | 1,077,214 | - | |
| Rafferty's Inc. Endowed Scholarship Fund | 7/10/2003 | 100,000 | 55,000 | 160,272 | 45,000 | - | 5,000 | 15,068 | (2,588) | 177,752 | 40,000 | |
| Wendell Cherry Visiting Professorship in Business Leadership & Ethics | 7/16/2003 | 250,000 | 250,000 | 482,893 | - | - | - | 45,955 | (19,717) | 509,131 | - | |
| BB&T Visiting Professorship Fund | 8/28/2003 | 250,000 | 250,000 | 486,676 | - | - | - | 46,072 | (34,951) | 497,797 | - | |
| Dorris J Hutchison Scholarship Fund | 9/6/2003 | 155,000 | 270,001 | 554,167 | - | - | - | 78,567 | (15,000) | 617,734 | - | |
| Laura Goad Turner Foundation Fund for Excellence in Symphony | 9/23/2003 | 125,000 | 125,000 | 230,388 | - | - | - | 32,991 | (10,000) | 253,379 | - | |
| Ted Middleton Scholarship | 6/11/2007 | - | - | - | - | 164,000 | 166,347 | - | - | 330,347 | - | |
| Fleishaker/Greene Fund for Excellence in First Amendment Issues | 9/4/2007 | - | - | 90,127 | 150,000 | 150,000 | 75,000 | 3,838 | (4,619) | 314,346 | 75,000 | |
| New Endowments: | | | | | | | | | | | | |
| Jarve Endowed Honors College Professorship | 6/20/2008 | - | - | 101,448 | 400,000 | 500,000 | - | 12,053 | (9,077) | 604,424 | 400,000 | |
| Leichhardt Professorship in Horticulture | 9/25/2008 | - | 100,000 | 100,603 | 400,000 | 500,000 | 110,000 | 11,648 | (7,778) | 714,474 | 300,000 | |
| Innovation in Sustainability | 10/10/2008 | - | 40,000 | 39,372 | 10,000 | 50,000 | 2,000 | 3,955 | (2,156) | 93,171 | 8,000 | |
| Endowment for Research | 4/9/2009 | - | - | - | 375,000 | 375,000 | 92,315 | 327 | (4,349) | 463,293 | 282,685 | |
| Ritter Family Professorship | 5/7/2009 | - | - | - | - | 500,000 | 1,200,000 | - | - | 1,700,000 | - | |
| Halton Fund for Economic Development in Allen County | 8/24/2009 | - | - | - | 50,000 | 50,000 | 10,000 | (1,491) | (368) | 58,142 | 40,000 | |
| Joseph J. Zaydon, Jr. M.D. Endowed Pre-Medical Scholarship | 12/17/2009 | - | - | 34,601 | 150,000 | 150,000 | 35,161 | (1,781) | (6,072) | 211,908 | 129,504 | |
| Grand Total | | 11,772,209 | 12,926,831 | - | 23,645,330 | 1,139,148 | 2,439,000 | 1,982,376 | 2,419,619 | (1,136,515) | 29,349,809 | 1,377,316 |